



No. EXE. 028-8-17

August 9, 2017

Re: Actions Progress for Requesting of Removal from Being Delisted
TO: President
The Stock Exchange of Thailand

Venture Incorporation Public Company Limited (“Company”) wish to refer to the facts that the Company had proceeded with debt restructuring and had made all repayments of debts, of which caused the Company to complete its rehabilitation plan successfully, and the Central Bankruptcy Court then ordered releasing rehabilitation of the Company on 22 June 2015, and later, the Company has conducted its business in progress gradually in order to be removed from being delisted by SET according to the criteria for further consideration of the SET. Therefore, the Company wishes to report the progress of its activities as follows:

- Business:** The business of management of non-performing loans and debt collection service has enabled the company to derive recurring income. In 2016 the company and subsidiary participated in bidding for purchase of distressed assets from financial institutions bring new information technology to use to increase the efficiency of business operations. In March 2017 V.I. capital Co., Ltd.(VIC) as subsidiary of the Company, has invested in Supphayasitthi Service Co., Ltd (SAP) to holds 100% of the total shares, type of business Collection Serviceas a result, the company expand debt collection services and expected to get more business in collection service in term of more business volume from existing clients and to get new clients in 2017
- Performance as per Financial Statements:** The company is in the process of improving its financial position and performance in order to comply with the criteria of SET. As at 31st December 2016., the company net loss from operation of THB 26.62 million and shareholder equity of Baht 89.50 million and 2st quarter of 2017 the company have shareholder equity of Baht 72.73 million and income from the business and net loss for the 6 month period of 2017 in the amount of Baht 12.39 million, and 17.70 Baht million, respectively. Currently, the Company has been improving its financial position and its performance in order to meet the criteria of SET.
- Improvements of other Qualifications:** Currently, the Company has been preparing itself to achieve the full qualifications according to the criteria set for the listed companies in maintaining their positions of being listed. The progresses of this matter are:

Matters which had been done:

- The capital was increased causing the positive result of the shareholding;
- The directors, executives, and persons who have powers to control the Company had qualifications according to the rules;
- The independent directors and audit committee members of 3 persons; and
- Appointing auditor, PricewaterhouseCopers Co., Ltd., who is approved by SEC

Matters which have been proceeding with:

- Company has been conducting examination its internal audit of the Company by hiring advisor for conducting improvement of internal control system and During inspection and follow-up of internal auditors form P & L Internal Audit Company Limited; and
- The Company has been in the process of selecting the provident fund



Venture Incorporation Public Company Limited

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The Company wishes to inform that the Board of Directors together with the management team of the Company has its aim for improving its financial position, its performance, and its qualifications as required by SET for maintaining position as being listed company according to the rules of the SET, by emphasizing transparency policy, ethical code, and corporate governance, for the utmost benefit of the Company all shareholders. The Company will further report its progress to the SET.

Please be informed accordingly.

Yours sincerely
Venture Incorporation Public Company Limited

(Mr. Nontawat Dhanasuwiwath)
Director

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