



Venture Incorporation Public Company Limited

544 Soi Ratchadaphisek 26, Ratchadaphisek Rd., Samsennok, Huai Khwang, Bkk 10310

บริษัท เวนเจอร์ อินคอร์ปอเรชั่น จำกัด (มหาชน)

544 ซอยรัชดาภิเษก 26 ถนนรัชดาภิเษก แขวงสามเสนนอก เขตห้วยขวาง กรุงเทพมหานคร 10310

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No. EXE. 035-11-17

November 9, 2017

Re: Actions Progress for Requesting of Removal from Being Delisted
TO: President
The Stock Exchange of Thailand

Venture Incorporation Public Company Limited (“Company”) wish to refer to the facts that the Company had proceeded with debt restructuring and had made all repayments of debts, of which caused the Company to complete its rehabilitation plan successfully, and the Central Bankruptcy Court then ordered releasing rehabilitation of the Company on 22 June 2015, and later, the Company has conducted its business in progress gradually in order to be removed from being delisted by SET according to the criteria for further consideration of the SET. Therefore, the Company wishes to report the progress of its activities as follows:

1. **Business:** The business of management of non-performing loans and debt collection service has enabled the company to derive recurring income. In 2017 the company and subsidiaries have entered into several debt collection service agreements and purchase of distressed assets from financial institutions, And the company expected to get more business in collection service in term of more business volume from existing clients and to get new clients.
2. **Performance as per Financial Statements:** The company is in the process of improving its financial position and performance in order to comply with the criteria of SET. As at 31st December 2016., the company net loss from operation of THB 26.62 million and shareholder equity of Baht 89.50 million and 3st quarter of 2017 the company have shareholder equity of Baht 68.01 million and income from the business and net loss for the 9 month period of 2017 in the amount of Baht 21.94 million, and 22.40 Baht million, respectively. Currently,
3. **Improvements of other Qualifications:** Currently, the Company has been preparing itself to achieve the full qualifications according to the criteria set for the listed companies in maintaining their positions of being listed. the Company, The company is currently in the process of improving its performance for 4 Quarters earnings of not less than Baht 10 million in order to meet the criteria of SET.

The Company wishes to inform that the Board of Directors together with the management team of the Company has its aim for improving its financial position, its performance, and its qualifications as required by SET for maintaining position as being listed company according to the rules of the SET, by emphasizing transparency policy, ethical code, and corporate governance, for the utmost benefit of the Company all shareholders. The Company will further report its progress to the SET.

Please be informed accordingly.

Yours sincerely
Venture Incorporation Public Company Limited

(Mr. Nontawat Dhanasuwiwath)
Director